

Clean Air Society Intention Form

The Clean Air Society honors those individuals who have provided for the future of the Clean Air Council by including the Council in their estate plans. I/We understand that this is a non-binding statement. Although I/we intend for this legacy to remain in force, this document in no way constitutes a legally binding or enforceable pledge.

I have included the Council in my estate plans as a beneficiary/recipient of my:

Will/Living Trust

Retirement Plan

The below is optional, but very helpful to the Council for internal planning purposes:

I intend to make my gift unrestricted, enabling the Council to use the funds to address the greatest need at the time the funds become available.

- My planned gift/bequest is stated as ___ percentage of my net assets and/or is worth approximately: \$_____. (Please provide your best good-faith estimate of the value of your future bequest, based on the approximate current value of your assets.)
- I wish to keep the value of my bequest private at this time.

I intend to designate my gift for a specific purpose. Here is my phone number/email address so we can discuss my wishes:

In recognition of your generosity and to encourage others to consider making a planned gift to the Council, we would like to use your name in various Council publications including our annual report, with your permission. Members of the Clean Air Society also receive invitations to attend special Council events.

I wish to be recognized in publications as: _____

I wish to remain anonymous.

Personal Information:

Title _____ First Name _____ Last Name _____

Street Address _____

City, State Zip _____

Home Phone _____ Business Phone _____

Email _____

Thank you for your support!

If you have any questions about planned gifts or the Clean Air Society, please contact Carter Brown at 215-567-4004 ext 133 or at cbrown@cleanair.org. Although not necessary, if willing please provide a copy of the relevant pages of your will/trust, or beneficiary designation forms.

Please return this form to:

Carter Brown

Clean Air Council

135 S 19th St, Suite 300

Philadelphia, PA 19103

cbrown@cleanair.org

215-567-4004 ext 133

